

**MEETING NOTICE  
AND  
AGENDA**

**VETERANS' FINANCE COMMITTEE OF 1943**

**State Treasurer's Office  
915 Capitol Mall, Room 110  
Sacramento, California  
Wednesday, February 15, 2006  
at 10:00 a.m.**

**(or upon adjournment of the Pooled Money Investment Board meeting)**

1. Call to Order.
2. Roll Call:
  - Arnold Schwarzenegger, Governor of California
  - Philip Angelides, State Treasurer
  - Steve Westly, State Controller
  - Michael Genest, Director of Finance
  - Tom Johnson, Secretary of Veterans Affairs
3. Consideration of the Minutes of the Meeting held on January 18, 2006.
4. Presentation by the Department of the proposed Amending Resolutions.
5. Submission of the following resolutions by the Department for consideration and action by the Committee:
  - a. Resolution VI under the Veterans Bond Act of 1996, Amending Resolution V (2005) (Veterans Bond Act of 1996) to amend the Effective Date language of said Resolution.
  - b. Resolution III under the Veterans Bond Act of 2000, Amending Resolution I (2005) (Veterans Bond Act of 2000) to amend the Effective Date language of said Resolution.
6. Presentation by the Department of the proposed Refunding Resolutions.
7. Submission of the following resolutions by the Department for consideration and action by the Committee:
  - a. Resolution XXII under the Veterans Bond Act of 1980, Authorizing the Issuance of State of California Refunding Veterans Commercial Paper Notes and Veterans Refunding Bonds in the Principal Amount Not to Exceed \$17,500,000.00.

- b. Resolution XI under the Veterans Bond Act of 1982, Authorizing the Issuance of State of California Refunding Veterans Commercial Paper Notes and Veterans Refunding Bonds in the Principal Amount Not to Exceed \$19,000,000.00.
  - c. Resolution X under the Veterans Bond Act of 1984, Authorizing the Issuance of State of California Refunding Veterans Commercial Paper Notes and Veterans Refunding Bonds in the Principal Amount Not to Exceed \$38,240,000.00.
  - d. Resolution XVIII under the Veterans Bond Act of 1986, Authorizing the Issuance of State of California Refunding Veterans Commercial Paper Notes and Veterans Refunding Bonds in the Principal Amount Not to Exceed \$5,375,000.
  - e. Resolution XI under the Veterans Bond Act of 1988, Authorizing the Issuance of State of California Veterans Refunding Bonds in the Principal Amount Not to Exceed \$6,450,000.
  - f. Resolution VII under the Veterans Bond Act of 1996, Authorizing the Issuance of State of California Refunding Veterans Commercial Paper Notes, and Veterans Refunding Bonds in the Principal Amount Not to Exceed \$41,905,000.
8. Public Comment
9. Adjournment

The Veterans' Finance Committee of 1943 complies with the Americans with Disabilities Act (ADA) by ensuring that the meeting facilities are accessible to persons with disabilities, and providing this notice and information given to the member of the Veterans' Finance Committee of 1943 in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Eric Tiche no later than five calendar days before the meeting at (916) 653-1900 and Telecommunication Device for the Deaf (TDD) services at (916) 654-9922.

Questions or requests for additional information prior to the Committee meeting may be referred to Ronald Washington at (916) 653-1948. Mail address: Department of Veterans Affairs, Bond Finance Division, 1227 O Street, Sacramento, CA 95814. The agenda is also available on our website: <http://www.cdva.ca.gov/calvet/financeagenda.pdf>.